

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:   
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (SCC)**  
:   
**Debtors.** : **(Jointly Administered)**  
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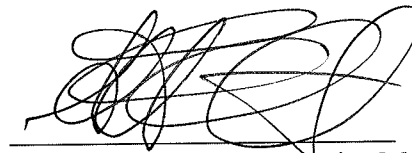
**NOTICE OF WITHDRAWAL OF CLAIM**

Reference is made to the below claim (the "Claim") asserted against Lehman Brothers Holdings Inc. in the above captioned cases under title 11 of the United States Code proof of which was filed on the date and in the amount listed below. Highland CDO Opportunity Master Fund L.P. ("Highland") represents and warrants that as of the date hereof, it has not sold, assigned or transferred the Claim.

<b>Claim</b>	<b>Total Original Claim Amount</b>	<b>Amended Claim Amount</b>	<b>Percentage Owned</b>	<b>Date Filed</b>
16838	\$10,026,061.00	\$5,011,075.11.	100%	9/15/2009

PLEASE TAKE NOTICE that, through its undersigned counsel, Highland hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register. This withdrawal shall not affect any claim held by Highland other than the Claim. Highland represents and warrants that the withdrawal of the Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: June 2, 2017



Highland CDO Opportunity Master Fund L.P.